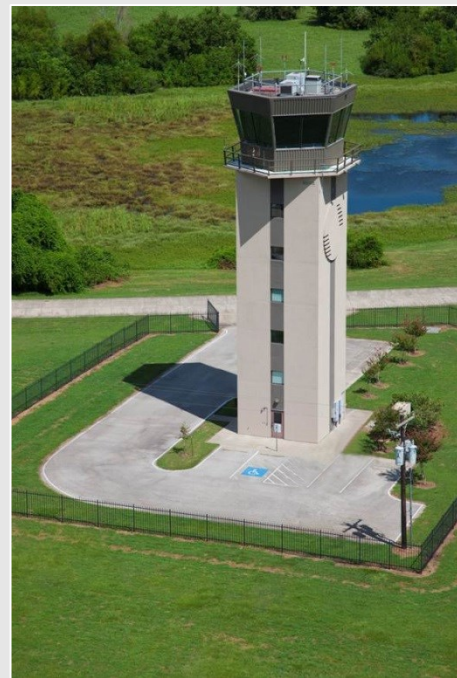




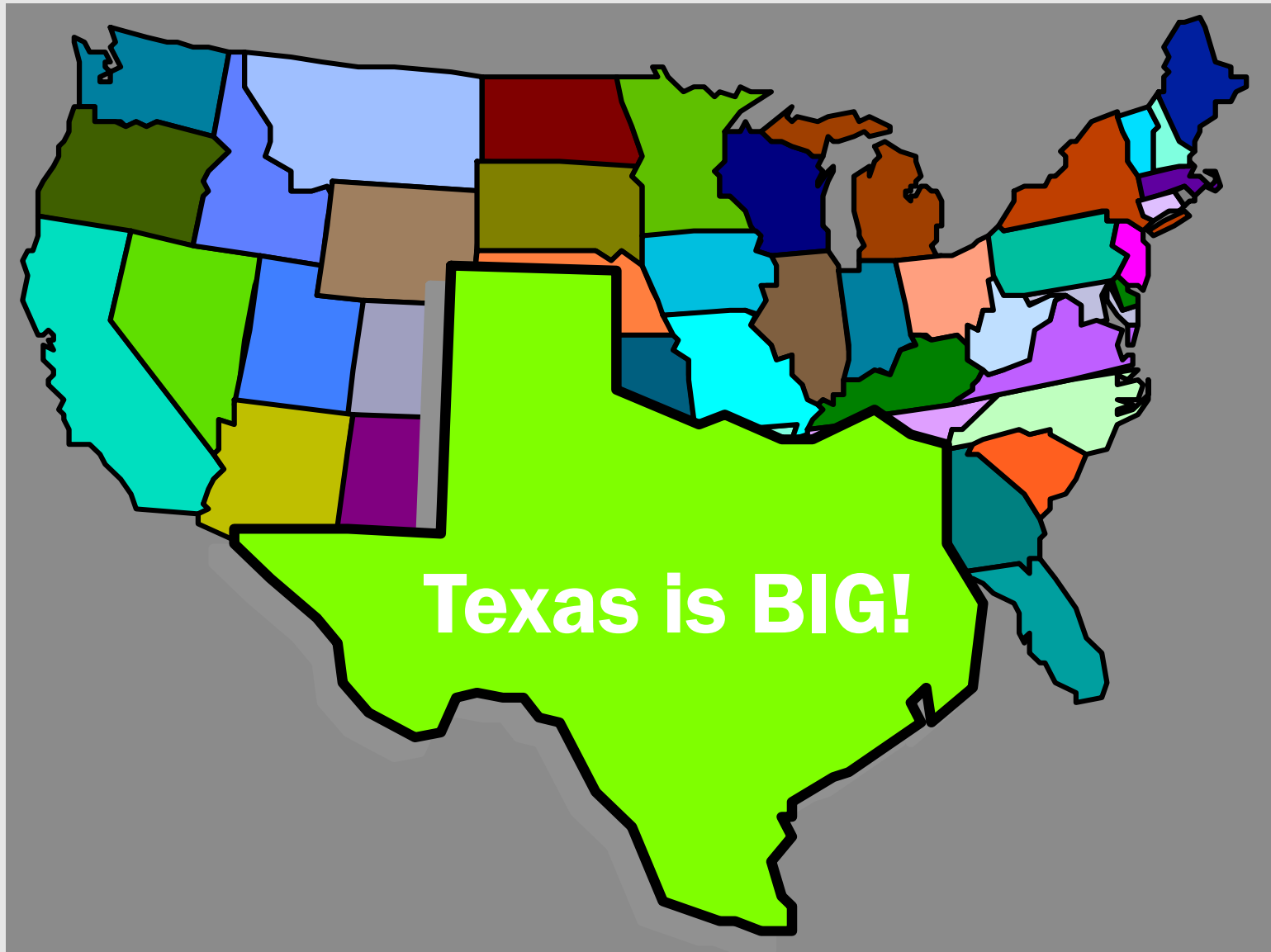
# TEXAS AVIATION ECONOMIC IMPACT STUDY

---

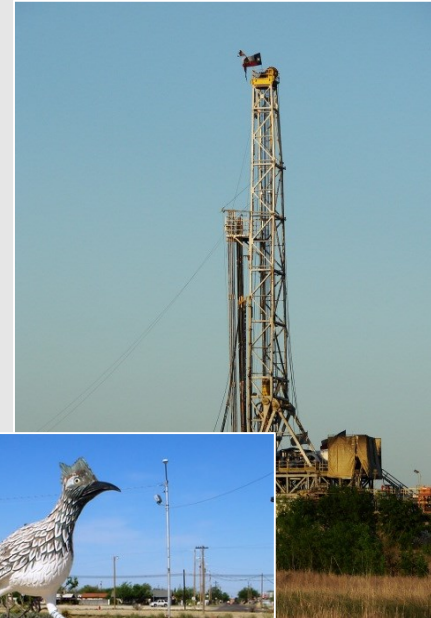
2017



# Texas' Population continues to Grow

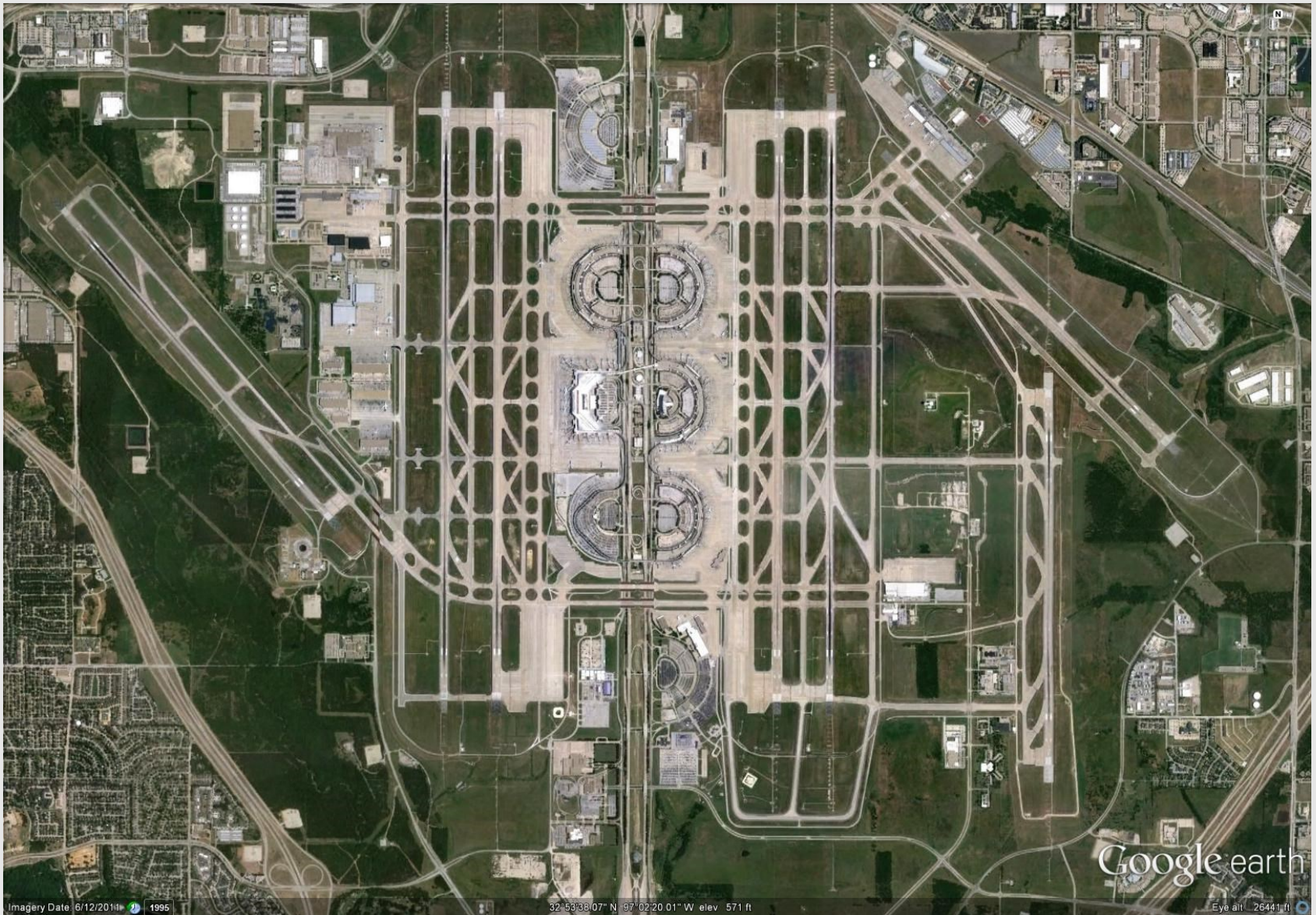


# Everything's Bigger in Texas





# Big Airport



# Economic Impact of Aviation in Texas

2002

## General Aviation Activity

Total Employment	56,554
Total Payroll	\$1.9 billion
Total Output	\$5.9 billion

## Commercial Service

Total Employment	643,722
Total Payroll	\$14.4 billion
Total Output	\$34.9 billion

## Total

Total Employment	700,276
Total Payroll	\$16.3 billion
Total Output	\$40.8 billion

2005

## TOTAL ECONOMIC IMPACT

### General Aviation Activity

Total Employment	61,900
Total Payroll	\$2.5 billion
Total Output	\$8.7 billion

### Commercial Service Activity

Total Employment	721,800
Total Payroll	\$18.1 billion
Total Output	\$40.1 billion

### Total Aviation Activity

Total Employment	783,700
Total Payroll	\$20.6 billion
Total Output	\$48.8 billion

2011

## Economic Impacts Texas Airport System Plan Airports State of Texas, 2010

Description	Impacts
<b>General Aviation Activities:</b>	
Output	\$ 14,582,332,000
Labor Income	\$ 3,127,309,000
Jobs	56,635
<b>Commercial Activities:</b>	
Output	\$ 44,928,225,000
Labor Income	\$ 20,103,760,000
Jobs	714,720
<b>Total Aviation Activities:</b>	
Output	\$ 59,510,557,000
Labor Income	\$ 23,231,069,000
Jobs	771,355

Sources: UNT Center for Economic Development and Research, Wilbur Smith Associates, and IMPLAN

## BIG NUMBERS:

**\$59.5 Billion – total economic output**

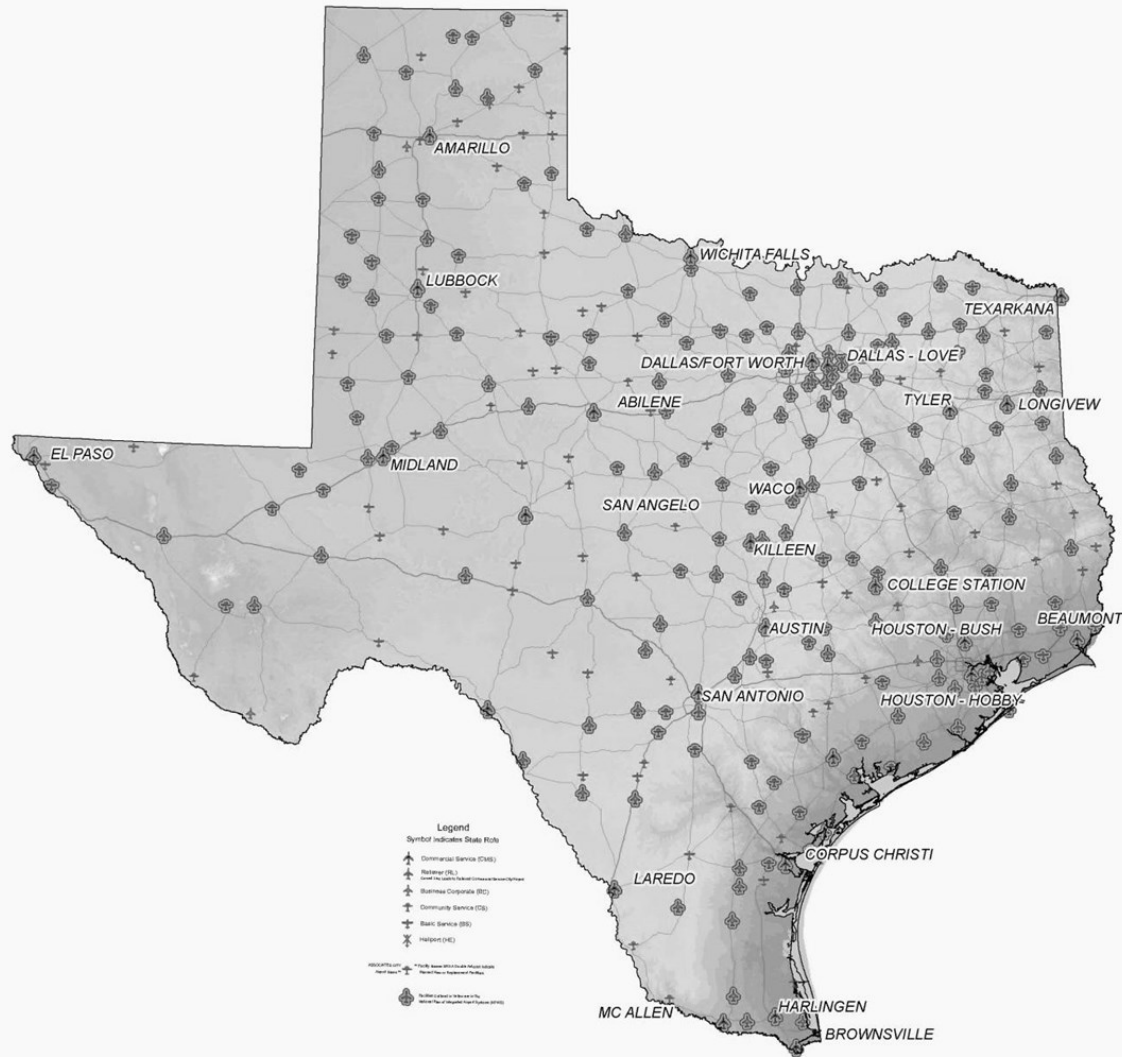
**———— \$ 14.5 Billion – GENERAL AVIATION ————**

**\$3.1 Billion in payroll**

**nearly 60,000 jobs**



# Texas Airport System Plan - it's Big!



**DIVISION OF FINANCE**

Procurement Services

Dr. Jeffrey D. Borowiec  
*Research Scientist*  
Texas A & M University  
Texas Transportation Institute



## **REQUEST FOR PROPOSAL**

**RFP TTI 17-0035**

**TEXAS AVIATION ECONOMIC IMPACT STUDY**

**Submittal Deadline:**  
**Tuesday, April 25, 2017 @ 2:00 PM**

**MAIL PROPOSALS TO:**

Texas A&M University  
Procurement Services  
P. O. Box 30013  
College Station, TX 77842-3013

**HAND DELIVER AND/OR  
EXPRESS MAIL TO:**

Texas A&M University  
Procurement Services  
1477 TAMU Agronomy Road  
College Station, TX 77843-1477

# Texas Aviation Economic Impact Study - Tasks Overview

Study Design	Data Collection Plan	Baseline Activity Forecast	Determine Impacts	Technical Report Development	Community Toolkit
Website Development	Six Survey instruments	Economic Conditions in Texas	Direct Impacts	Tracking responses	Tailored to Multiple Audiences
Technical Advisory Committee	Visitors, Pilots, Businesses	Projections of Operations and Based Aircraft	Jobs, Labor income, gross visitor spending	Data Validation	Presentation Template
Survey Development	Tenant Interviews	Contributions to Local, Regional and State Economies	Indirect Impacts	Monthly progress reports	Written Primer
Existing Reports/Conditions	Airport Interviews	Airport Diversity Governance	Business to businesses transactions	Technical Report & Executive Summary	Brochure Template
Deployment/Collection	Direct Coordination and Outreach	Case Studies	Multiplier Effects	Individual Airport Profiles	Specific type and category of airport

## Quantify the overall role Aviation plays in supporting the State's economy

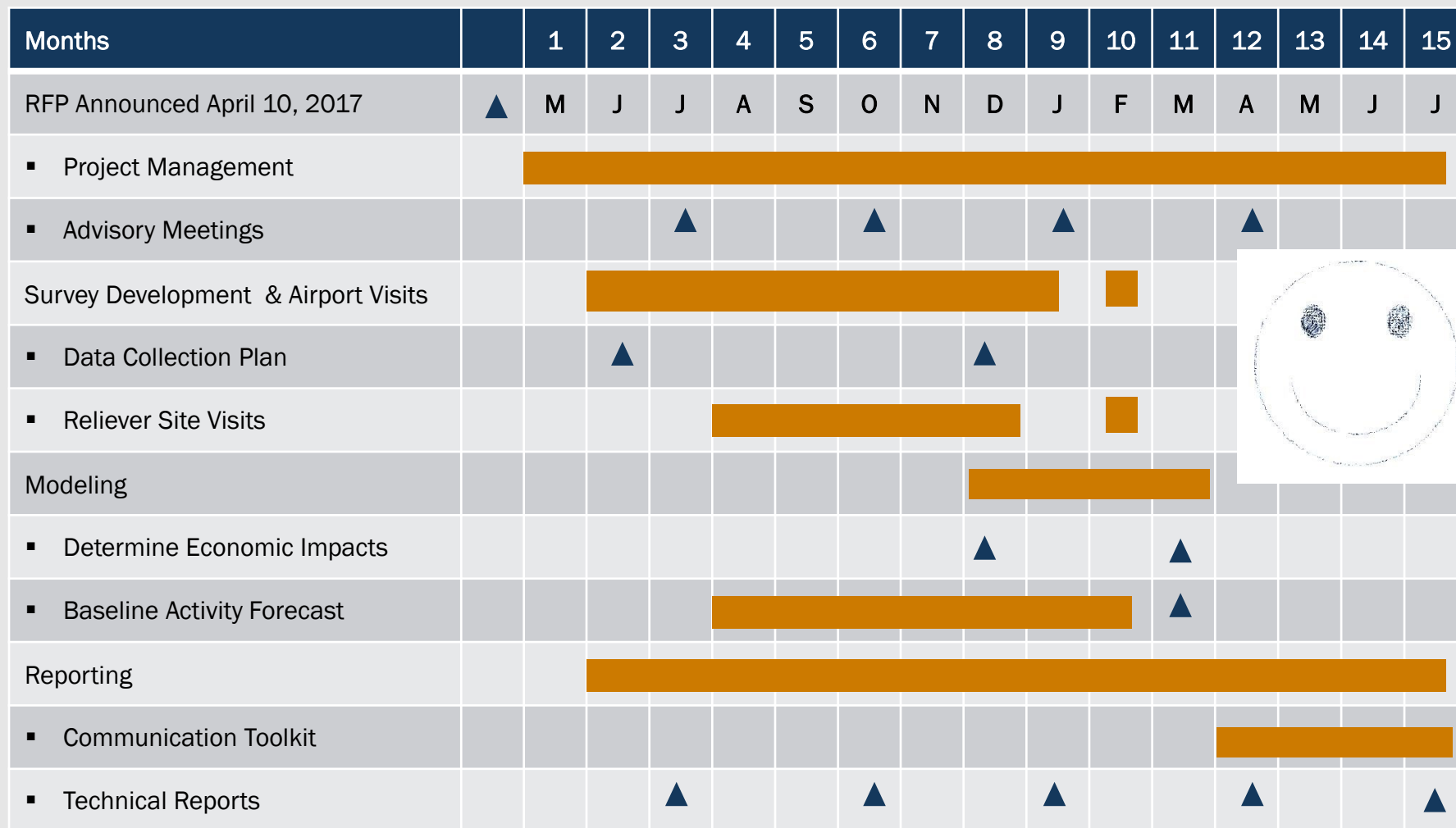
- Impacts will be expressed in terms of employment, payroll, and economic output stemming from enplanements, aviation businesses, general aviation activity, air cargo, and visitors using commercial and general aviation aircraft.



# Big Project – deliberate schedule

▲ Decision points

■ Timescales



# WHAT YOU CAN DO!

First      No.1 Priority -      be INFORMED

Second    No.1 Priority -      be RESPONSIVE

Third      No.1 Priority -      be ACCURATE

Fourth    No.1 Priority -      be SUPPORTIVE

## COME BACK NEXT YEAR!

# 2017 TEXAS Aviation Economic Impact Study

Daniel Benson, AICP  
Airport Planner

(512) 416-4536

(800) 687-4568

daniel.benson@txdot.gov

Jeff Borowiec, Ph.D.  
Research Scientist

(972) 845-5200

j-borowiec@tti.tamu.edu

**Thank you!**